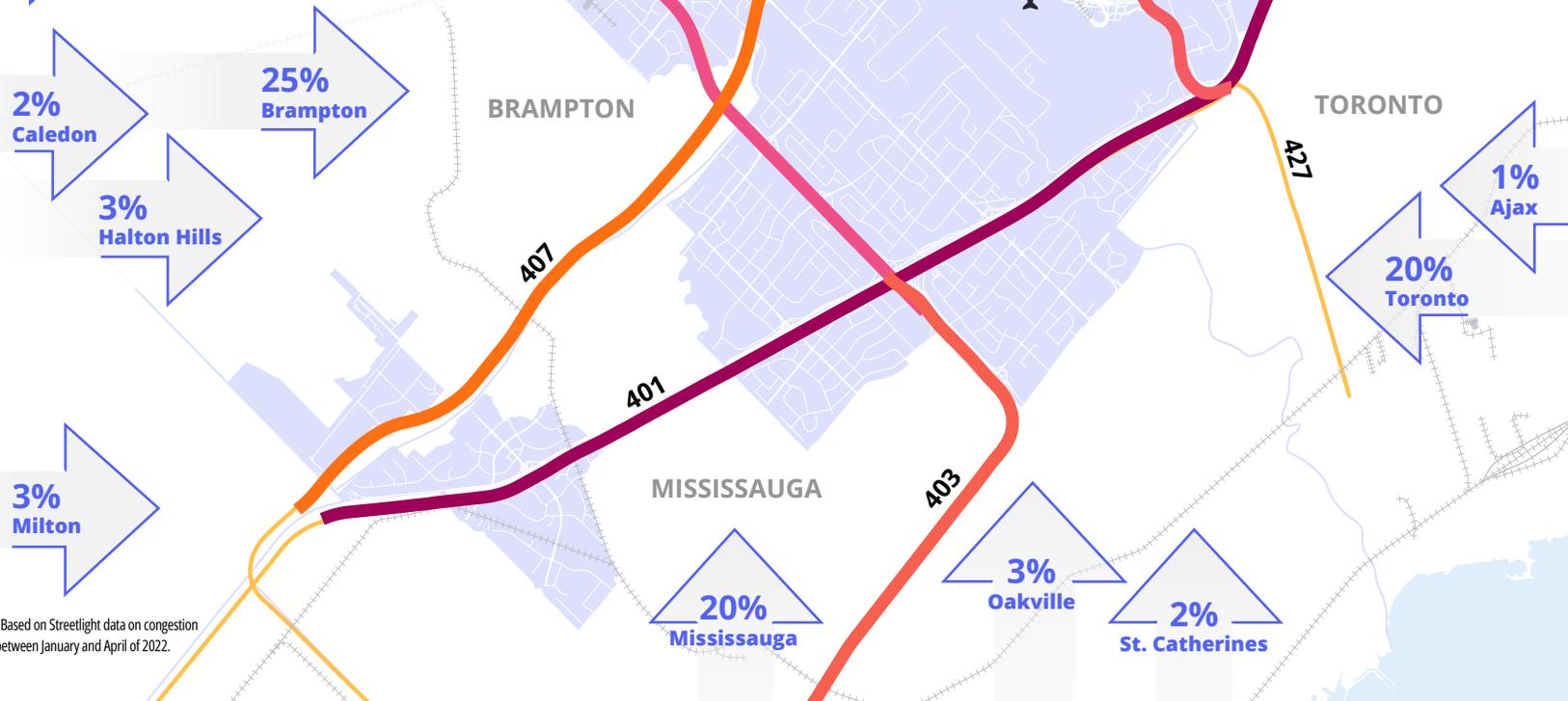


Unlocking Canada's Second Largest Employment Gateway

The GTA West Economic Gateway is critical to our Region's economic success, but its businesses face daunting challenges to grow and compete. Fragmented governance in the Gateway further exacerbates these challenges — situated across four municipalities, the Gateway is owned by everyone and no one simultaneously. As we tackle these issues, the Gateway will act as a 'living lab' for solving the same challenges that affect the Region.

- Highway Congestion*
- Pearson International Airport
- Highway
- Railway
- GTA West Economic Gateway
- Origin of Workers Commuting to the Zone



*Based on Streetlight data on congestion between January and April of 2022.

Key Challenges in the Gateway:

1. CRIPPLING CONGESTION

restricts the movement of goods and increases business costs.

\$11B
in congestion costs
across the region



2. LACK OF TRANSIT ACCESS

limits businesses' ability to attract and retain workers.

92%
of workers in the
Gateway commute by car

58%
of workers are not within walking
distance of frequent transit

3. SCARCITY OF EMPLOYMENT LANDS

prevents companies from locating and expanding in the Gateway.

0.5%
industrial land vacancy rate,
with a 36% increase in net
industrial lease rates since 2021

4. UNDERINVESTMENT IN ADVANCED MANUFACTURING

and limited tech adoption threatens our ability to compete globally.

only 3%
growth in machinery &
equipment spending levels
per worker in **Ontario** since
2002 (versus 78% in the US)

5. A LAGGING TRANSITION TO NET-ZERO

hinders our competitive advantage in the global climate economy.

9%
reduction in GHG emissions
in Canada from 2005 to
2020. **The goal is to reduce
emissions by 40% by 2030**

Learn More at bot.com/economicgateway